How does COVID-19 impact the environment?

Point-of-View

January 2021



Contents

Executive summary	3
Environmental prerequisites of COVID-19 appearance	4
Negative impact of COVID-19 on the environment	7
Positive impact of COVID-19 on the environment	14
Future perspectives and challenges	20



Executive summary

COVID-19 snapshot1

~**80 million** confirmed cases worldwide

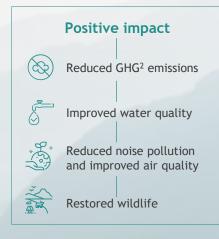
>1,5 million
deaths
worldwide

~20 million the largest number of cases was registered in the USA ~55 millior patients recovered

220affected countries and territories

the smallest number of cases was registered in Vanuatu

Environmental effects of COVID-19 outbreak





Although the pandemic resulted in improved environmental conditions, namely less polluted air and water, these consequences could be maintained in the long term perspective only in the event of implementing reasonable protective policies by governmental authorities and international environmental institutions, as well as proactive behaviour of companies, industries, and the public.



Environmental prerequisites of COVID-19 appearance

33

Human activities such as deforestation, wildlife trade, and urbanisation led to the wide spread of different zoonoses, which reached the peak with the spread of COVID-19 that became a global pandemic

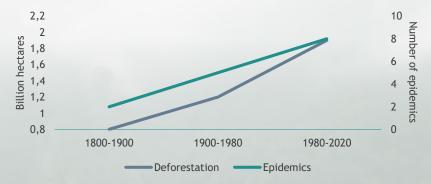


Deforestation and urbanisation appeared to be among the factors that impacted the initial spread of COVID-19

Over the past centuries, the human population has been affecting the environment by performing such activities as **deforestation**, **urbanisation**, **and trade of wild animals**. The interconnections between these actions and their consequences **led to the creation and global spread of COVID-19**. In particular, the virus is proved to be transferred to humans by bats primarily in Wuhan, China.



Correlation between deforestation and the increasing number of global epidemics



Although the intensity of epidemics has decreased as a result of healthcare and medical treatment progress, their quantity has **risen drastically** over the previous centuries. The **trend** is mainly **affected by urbanisation**, which forces animals to locate more densely within the limited areas and provokes their interactions. In addition, the correlation between the rise of deforested land and the **number of epidemics** becomes **higher**, which might demonstrate the **harmful effects of human** activities.

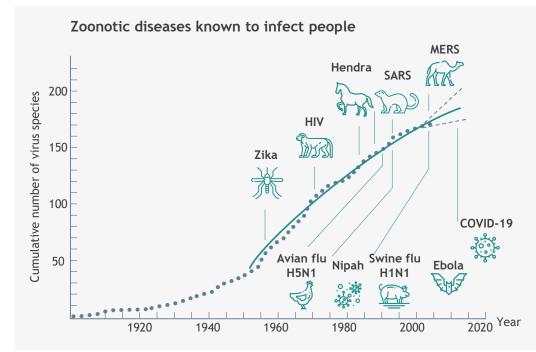


COVID-19 became one of the most widespread zoonoses, which led to 1,5 million deaths in less than one year

COVID-19 is the most recent zoonotic disease¹ in humans and demonstrates how human health and nature are closely intertwined. Interaction with nature could expose humans to a range of animal diseases. In fact, about three to four **new infectious diseases occur every year**, most of which originate from wild animals. Over the past 30 years, approximately 60-70% of new human diseases have been of zoonotic origin. The growth of zoonotic disease outbreaks is a sign of a breakdown in the relationship between humans and nature and is likely to worsen.

Top-3 zoonotic diseases in terms of number of death (1998-2020)







Negative impact of COVID-19 on the environment



The pandemic made humanity face such challenges as overwhelming medical and municipal waste production, increased risks of natural disasters as well as various effects on both home and wild animals



The drastically increasing amount of domestic and medical waste is one of the key negative outcomes of COVID-19

Coronavirus waste has become a new form of global pollution. The adopted quarantine, isolation, and social distancing led to a corresponding increase in the amount of solid household waste (15-25%) and a significant increase in the generation of medical waste in healthcare institutions (from 10 to 20 times). To protect themselves from the viral infection, people are using face masks, hand gloves, and other safety equipment, which increases the amount of healthcare waste. Face masks are non-recyclable, they are contaminated with body fluids and could potentially lead to indirect infection and transmission of the virus if released into the recycling system.

COVID-19 waste



Masks

129 billion

Gloves

65 billion

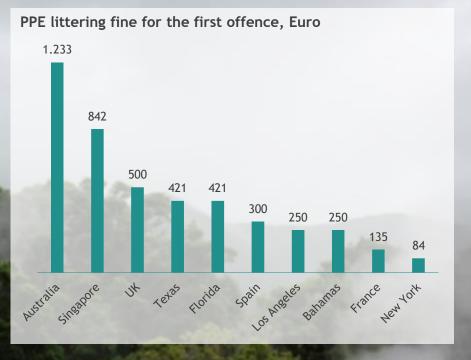
are disposed globally each month

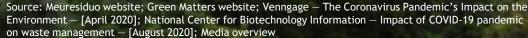


Other PPE

84-1.233 Euro

as a PPE littering fine



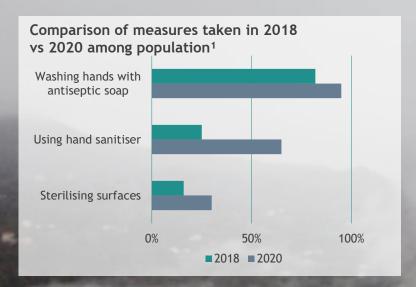




Usage of Triclosan, a constituent substance of antiseptics, significantly harms nature as it gets into the water

From the beginning of 2020, a huge amount of disinfectants has been applied to roads, commercial, and residential areas to exterminate the COVID-19 virus. However, at the same time, these disinfectants might kill non-targeted beneficial species and create ecological imbalance.

The vast majority of disinfectants and antiseptics, such as hand soap, contain a high percentage of the **hormone-disrupting pesticide Triclosan** (TSC). Triclosan converts to **dioxin**, a **highly toxic compound** when exposed to sunlight, which is often found on the surfaces of the aquatic environment.



Impact of TSC on nature



970 tonnes

end up in global aquatic system 95% is washed down

the drain

detection frequency of TSC in tap water

0,21 nM²

concentration of TSC in tap water

Source: The Nation website; Guardian website; Nippon website; National Center for Biotechnology Information — Bats, Coronaviruses, and Deforestation: Toward the Emergence of Novel Infectious Diseases? — [2018]; Media overview Notes: (1) According to a survey of the Japanese company; (2) Nanomoles



The volume of municipal waste generation increased due to less intensified recycling and security control measures

The COVID-19 disease has affected the existing systems of waste management (WM) and led to an increase in the volume of municipal waste. This tendency resulted from reduced recycling as well as further compounded challenges in the collection and disposal of general waste.

Municipal budgets are weakened as a result of increased healthcare costs and implemented social security regulations. Several governments introduced limitations to the volume of recycling activities in order to reduce the risk of virus infection.

Changes in the treatment of waste







Governments' response to waste management

46%

of recycling programmes were restricted by US regulations

Regular health check for WM workers

is provided to ensure no disruptions in WM operations

Increased frequency of collection

is practiced in order to avoid exceeding waste

Positive effects of COVID-19 regarding waste



Slowdown in manufacturing activity





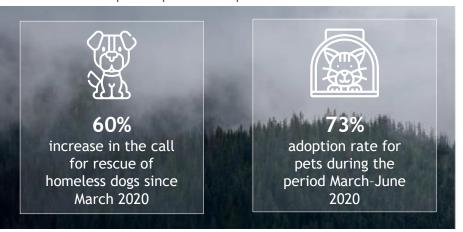
Industrial waste production fell

Source: IFC - COVID-19's Impact on the Waste Sector - [2020]; Association of cities and regions for sustainable resource management – Survey on the impact of the COVID-19 on municipal waste management systems – [2020]; National Center for Biotechnology Information — Environmental effects of COVID-19 pandemic and potential 10 strategies of sustainability — [2020]



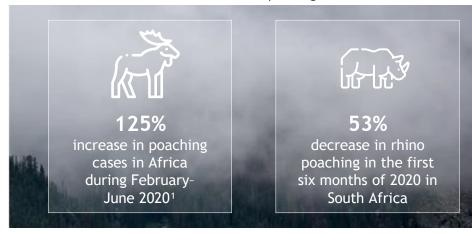
The effects of COVID-19 such as lockdowns and increase in unemployment influenced both domestic and wild animals

The dramatic increase in dog abandonment in spring 2020 was mainly due to the health, economic, and social problems associated with COVID-19, as well as inconclusive reports of pets that are potential carriers of COVID-19.



Contrariwise, the number of adopted animals also increased greatly due to lockdowns as many people, who either were forced to work from home or lived alone, decided to take the animal home and spend time with it.

A sharp drop in tourist numbers due to lockdowns could be devastating to wildlife. As millions of jobs have been lost due to the COVID-19 crisis, huge swaths of wildlife and habitat are vulnerable to poaching in some areas.

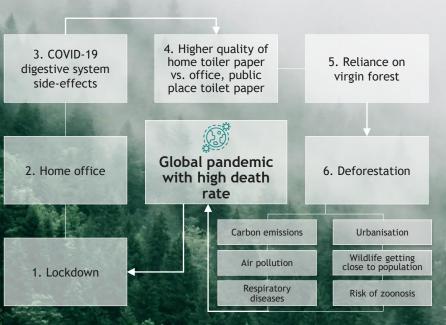


The loss of tourism revenue in the long term could lead to an extremely negative trend. Loss of income also means loss of tolerance for dangerous and destructive animals, leading to the hunt for wild animals out of necessity in order to get meat, ivory, and horn.

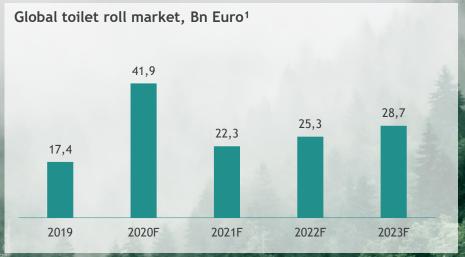


Consumption of toilet paper in 2020 increased by 141% compared to 2019, accelerating the deforestation issue

Toilet paper vicious circle



As a result of COVID-19 lockdowns, working from home has not benefited the forests. Unlike office toilet paper, which is usually made from recycled fibres, most household toilet paper is made from virgin material from clear felling. While a number of companies have seen an increase in the production of recycled toilet paper, the leading manufacturers still depend on 100% natural forest fibre.



Source: Axios website; Fortune — Working from home means softer toilet paper — and a significant toll on the environment — [June 2020]; Media overview

Notes: (1) Numbers are converted from USD to Euro due to the exchange rate by ECB



The world is facing challenges in dealing with natural disasters as it strives to slow down the spread of COVID-19

Disaster management organisations are required to take steps to control the spread of COVID-19. These measures become inefficient and costly for mitigating damage and lead to delays.

More shelter space for disaster victims is needed to keep a safe distance

Additional costs arise for sanitisers, protective barriers, etc.

Some procedures, such as feeding, need to be modified to avoid big crowds





Examples of COVID-19 impact on the quickness of disaster response



Cyclone Harold

Airports and ports of the damaged islands were not fully operational due to COVID-19 restrictions, which challenged access to the hit area.



Typhoon Hagibis

The shortage of volunteers affected the early recovery process as the Japanese government suspended receiving volunteers to prevent COVID-19 from spreading.



Flooding in Canada in April 2020

Manitoba Province established special sandbagging procedures and emergency barriers to ensure the workers' safety but at the same time slowing the recovery process.

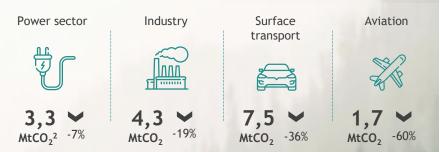






Air quality improved rapidly at the beginning of 2020 due to lower CO₂ emissions associated with COVID-19 measures

Estimated CO₂ emission reduction due to COVID-19 in selected sectors in 2020 in comparison with 2019¹



CO₂ emissions decreased significantly during the lockdown period due to less domestic and industrial activities as well as restricted vehicle movements. Power and industry sectors were the most affected in absolute terms, accounting for 86% of the total reduction of global emissions.



Despite a significant decrease in March 2020, overall CO₂ emissions started to rebound to the 2019 levels in most countries by the end of Q1. That is why the positive impact of lockdowns will not last long if no other climate protection policies are developed.



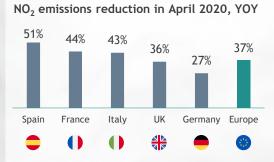
Alongside CO₂, reduced NO₂ and PM2.5 emission levels led to a lower number of pollution-related health cases

PM2.51 levels reduction during the 2020 lockdown period², YOY³

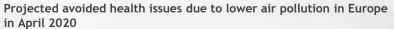


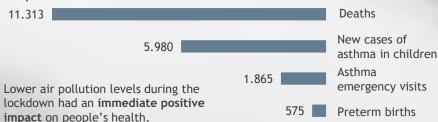
PM2.5 is one of the most dangerous air pollutants for human health, which comes mostly from fuels burning

9 out of 10 global cities experienced a 9%-60% reduction in PM2.5 during the lockdown period



An approximately 40% decrease in average NO₂ pollution worldwide in January-April 2020 was achieved through COVID-19 measures, which caused a 37% reduction in coal production and an estimated 1/3 reduction in oil consumption, the most polluting sources of NO₂.







Both travel restrictions and lower economic activity have improved the quality and transparency of water globally

The impact of COVID-19 on the quality of water depends on the urbanisation level of the region and the quality of soil, where emissions could be stored before the release in water systems. However, several researches evidence the improvements in water quality during COVID-19 crisis.

Practical case examples

Vembanad Lake, India

16%

less suspended particulate matter (SPM) concentration on average

Venice. Italy



Traffic reductions resulted in increased water transparency

90%

zones of the lake experienced the reduction of SPM

Less boat traffic

allows sediments to

stav at the bottom

of canals

55%

zones recorded the lowest level of SPM since 2013



Wild fish returned to Venice canals as a result of lower activities

Water quality improvements might be short-term as a result of lower sea traffic during the lockdown. Therefore, provided that the population implements measures towards a better quality of water, the positive effects could be achieved in the long run.

Risk of virus transmission by water

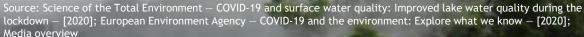
Drinking water supply is essential for the population's existence. Therefore, water waste is regulated by strict legislation. With the spread of COVID-19, the threat of the virus being transmitted through waterways is analysed. However, recent researches state the risk is limited.



WHO claims that there is no evidence that coronavirus could be transmitted through water systems



CDC considers the risk of the virus being transported via sewerage systems tends to be low



With the reduced volume of traffic, the level of noise pollution, which affects human health, decreased



Noise pollution is

600 40%



most dangerous environmental threat in the world

of Europeans are exposed to longterm noise pollution

are the greatest noise pollutants

The pandemic resulted in decreased levels of noise pollution due to restricted land, marine, and air traffic as well as reduced economic activity. Although the reduction of noise pollution during the lockdown would bring positive environmental effects only in case of long-term shortening of human traffic, recent researches demonstrate decreased levels of noise pollution.

Benefits of reduced noise pollution level



Enables to conduct seismological researches



Creates less impact on human health, in particular high blood pressure, annoyance, and sleep disturbance



Allows better communication of particular animal species



average decrease in the four states that were analysed

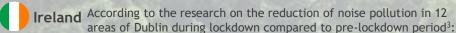
New York

According to the research by the University of Michigan for four American states — Florida, New York, California, and Texas¹:

> experienced the greatest decline in noise pollution (3,1 dB)

~50%

less noise was generated on average during lockdown



100%

of monitoring stations recorded the reduction in noise pollution during lockdown

~74%

less times on average when the recorded sound exceeded the threshold of 55 dB

Locations with low pre-lockdown levels of noise pollution

experienced the highest reduction

Source: WHO website; European Environment Agency - COVID-19 and the environment: explore what we know - [2020]; Sustainable cities and society — Investigating changes in noise pollution due to the COVID-19 lockdown: The case of Dublin, Ireland – [2020]; Media overview



COVID-19 allowed to conduct quantitative and qualitive assessments of wildlife ecosystems based on wide datasets

Due to reduced human mobility both on land and at sea, the environmental conditions enabled scientists to conduct various researches on human impact on wildlife. The efficiency of such researches could be enhanced by a large number of datasets. There are several initiatives towards pooling the data:

Limited mobility allowed wildlife ecosystems to experience existence with little or no human assistance. This resulted in the natural optimisation of the animal lifecycle and led to improved conditions for wildlife conservation.



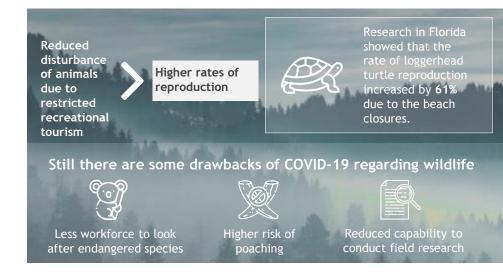
COVID-19 Bio-Logging Initiative

- Focused on the use of bio-loggers to collect data
- Developed to assess changes in animals' behaviour
- Aimed at investigating to what extent current movements of animals are affected by humans



PAN-Environment working group research

- Planned to evaluate the impact of human mobility on particular ecosystems
- Integrates broad sets of data gathered by sensor networks
- Works in collaboration with citizen science initiatives







Although we can see environmental benefits from COVID-19, they are proved to be short-term if no action is taken

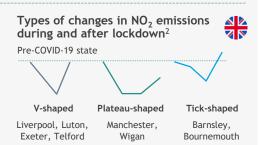
Change in NO2 pollutant levels in China before vs after lockdown¹



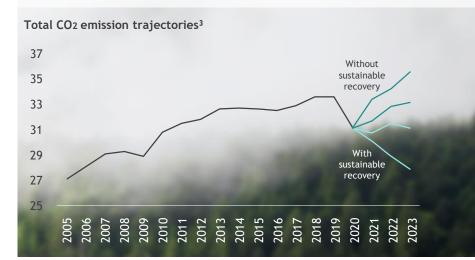
■ During lockdown ■ After lockdown

In just 30 days after the lockdown, China's national average NO₂ levels dropped by 40%, compared to the same post-holiday period in 2019. However, already in May the pollution overshoot pre-crisis levels, even when many economic sectors were still reeling.

A study by the Centre for Cities shows that in the UK air quality improved dramatically during the lockdown, as NO₂ levels were reduced by 38% on average across the 49 cities analysed. However, during the recovery, 39 out of 49 cities have seen levels return to or even exceed pre-pandemic levels.



Experience of multiple countries show that, during the recovery, environmental pollution will be back on track reaching its future development curve. It has been proved that the pandemic does not lessen the need for action on air quality, as well as water, forests, noise, and only with proper actions of the governments and institutions the sustainable recovery could be achieved.



Source: Centre for Cities — How have the Covid pandemic and lockdown affected air quality in cities? — [December 2020]; La Francaise AM — Carbon Impact quarterly report — [October 2020]

Notes: (1) Calculation is based on 30-day averages up to 8 May, year-over-year; (2) Period analysed is January-October 2020;



Proper long-term environmental strategy becomes crucial for countries to retain short-term positive lockdown effects

Possible strategies of sustainable environmental management

Wastewater treatment and reuse

Control of water treatment both in industrial and municipal use, reuse of treated wastewater in road cleaning, toilet flushing, etc.

0

Renewable energy

Increasing share of renewable energy sources — solar, wind, hydropower, geothermal heat, and biomass

02

Green and public transport

Promoting usage of public transport instead of personal vehicles, popularisation of public bike-sharing as environmentally friendly and healthy transport

0.

Sustainable industrialisation

Focus on using less energy-intensive industries, cleaner fuels, technologies, and building strong energy-efficient policies

05

Behavioural change in daily life

Introducing new work habits, like full or partial remote work mode, as well as promoting a healthy and green way of life in society



06

Waste recycling and reuse

Conducting extensive awareness campaigns about proper waste segregation, handling and disposal methods, controlling that hazardous and infectious medical waste is disposed due to guidelines of WHO

07

Ecological restoration and ecotourism

Strengthening ecotourism practice and promoting sustainable livelihoods, cultural preservation, and biodiversity conservation

08

International cooperation

Active participation of international authorities (UN Environment programme) in the preparation of new policies and the coordination of their implementation



A green recovery nowadays is an essential part of returning to sustainable development after the COVID-19 crisis

Regional and national stimulus packages



750,0 Bn Euro

The 'Next Generation EU' recovery fund will provide 500,0 Bn Euro in grants and 250,0 Bn Euro in loans for member states in 2020-2022. 25% of the fund targets climate action, including 30,0 Bn Euro to boost the 'Just Transition Fund' for coal-dependent states.



80.0 Bn Euro

A recovery programme that targets clean energy infrastructure digitalisation and support for green recovery in municipalities such as public transport and cycle paths.



Luxembourg

30.000.0 Euro / household 8.000.0 Euro / electric car

The government helps households make homes more energy-efficient and subsidises the purchase of electric vehicles.



Airlines packages

AIRFRANCE

7.0 Bn Euro

Air France will receive 4.0 Bn Euro as a bank loan guaranteed from the state and 3,0 Bn Euro directly from the state to develop a plan for decreasing CO2 emissions.



United Kingdom

44.5 Bn Euro

The Clean Growth Fund aims to support green start-up companies across the UK to supercharge the development of next-generation clean, lowcarbon technologies and achieve net-zero emissions by 2050.



A stimulus package for the transport sector to increase safety and provide restoration post-COVID support for trams and buses.



Norway

339.0 Mn Euro

In May 2020, a crisis package was introduced to support green technology projects, including hydrogen, battery technology, offshore wind and low-emission shipping.



Indonesia

2.8 Bn Euro

An investment for SDG Indonesia One platform to drive green growth, one of the first SDG platforms globally.

Also, the national Action Plan to reduce plastic pollution was introduced.



Austrian 7 600.0 Mn Euro

A package is offered on reducing the company's domestic and global CO2 emissions by 50% and 30% respectively by 2030.



Working from home even one day per week could raise the prospects of long-term emission reduction in the future

Improved air quality not Less paper usage, which leads to lower demand and just in large city areas but high-commuting areas such a respective decrease in as suburbs as well greenhouse gas emissions Extra time to make a Global emissions How can remote could fall by positive impact on the work improve environment, either via 24 million MtCO₂1 social programmes, a year if everybody which are getting more able to work from popular in the posthome worldwide did the environment COVID society, or even so for just one day in the post-COVID in the household a week future? Less plastic usage by Reduced power consumption as offices cooking and brewing coffee at home, drinking water consume almost twice as from the tap, etc. much energy as households

Change in CO₂ emissions for households working from home once a week in 2020² ■Winter ■Summer -1,5 -3,1-3,1-4,9-4,9 -6,0 USA China ΕU



Actions should be taken by everyone — governments, companies, civil society organisations, and the public

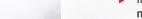


Governments

- Design COVID-19 economic recovery packages with a green transition element, invest in sustainable business models
- Increase enforcement to fight illegal wildlife trade
- Introduce and enforce legislation and policies to decrease deforestation
- ▶ Apply a One Health approach link the health of humans, animals, and the environment within decision-making on wildlife and land-use change







- Implement and enhance all voluntary environmental measures during and after the COVID-19 crisis
- Promote sustainable production, ensure supplier traceability to points of origin
- Encourage consumers to make sustainable dietary choices
- Support policies in which production and consumption are free from deforestation and conversion of natural ecosystems

Civil society organisations

- Support vulnerable communities affected by the COVID-19 crisis
- Work together with governments and industries to design sustainable solutions to decrease illegal wildlife exploitation and transform food systems
- **Increase accountability** of institutions, governments, and industries that fail to take environmental action in the wake of the COVID-19 crisis

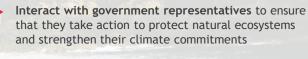


The public

Companies and industries

- Shift personal dietary and consumption habits to make more sustainable choices
- Call on industries to show leadership by decreasing their negative impacts on society and nature
- that they take action to protect natural ecosystems and strengthen their climate commitments







Connect with us

www.linkedin.com/company/bdo-centers

子 www.facebook.com/bdocenters

www.instagram.com/bdocenters

nicolai.kiskalt@bdo.de

BDO Centers

A Kyiv based consulting practice with a focus on professional services, BDO Centers develops and scales innovations in support of the largest and most diversified group of strategy, consulting, digital, audit, tax, and operations professionals in the world. Drawing on a combination of industry and functional expertise, the company supports service processes for Marketing, Sales Enablement, Corporate Communications, Social Media, Events, Strategy and Business Consulting. Engineered to facilitate an increase in client centricity, the agile and cross-functional BDO Centers team provides strategic and operational value creation to accompany the full client journey.